



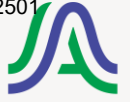
Micromobility Program & Vendor Moratorium Update

Austin Transportation Public Works Department |
Mobility Committee December 4, 2025

Agenda

- Background / Context
- Program Data Update
- Staff Recommendation
- Next Steps





Austin

Background/Context

- Moratorium on new providers put in place December 2023, limiting number of vendors to two total
- 6,600 permitted devices
- 1,125 devices per vendor downtown
- License/Permit operating model
- Licenses renew bi-annually





Micromobility Program Data Update

	April 1, 2023 - March 31, 2024	April 1, 2024 - March 31, 2025	April 1, 2025, - November 10, 2025
Total Trips	2,915,815	2,850,455	1,985,726
Downtown Trips	1,997,837	1,810,541	1,177,104
Total Trips per Day	7,159	7,159	8,351
Downtown Trips per Day	4,422	4,076	4,578
Total Available Vehicles	7,395	5,229	5,416
Downtown Vehicles	4,086	2,280	2,062
Total TVD*	1.21	1.36	1.5
Downtown TVD*	1.1	1.79	2.2
Service Requests	12,099	3,757	3,017

Year to Date 2024 vs 2025

- 6% increase in trips year over last
- 14% increase in trips during SXSW
- 15% increase in trips during ACL
- 19% decrease in 311/Parking Enforcement service requests year over year

*Trips per vehicle per day



Micromobility Provider Moratorium

Proposed Next Steps

- Keep cap of vendors at two
- Explore a transition to a contract model from existing license/permit model
 - Allows potential new vendors opportunity to compete for contract
 - Longer contract terms would reduce staff time analyzing applications and increase vendor confidence, potentially leading to further investment in City
 - Requires amendment to ordinances
 - Requires process of solicitation for proposals
 - Make decision in-line with current renewal periods, June and December

Peer City Vendor Count

- Dallas – 3
- Denver – 2
- Seattle – 2
- Chicago – 2 (plus docked bikeshare)
- Portland – 2 (plus docked bikeshare)
- San Francisco – 2
- Charlotte – 2

Questions and Discussion



Thank you!